

## CASE HISTORY

Name \_\_\_\_\_ Age \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_ City/Zip \_\_\_\_\_

Home Ph \_\_\_\_\_ Work \_\_\_\_\_ Cell \_\_\_\_\_

DOB \_\_\_\_\_ SSN: \_\_\_\_\_

Employer \_\_\_\_\_ Work Status: Full Time Part Time Not Employed Retired

Marital Status: S M D W # of children \_\_\_\_\_ Student: ( ) Yes ( ) No If YES, Full Time Part Time

Referring Doctor \_\_\_\_\_ Who Referred You To This Office \_\_\_\_\_

Have You Retained an Attorney ( ) Yes ( ) No Name and Address \_\_\_\_\_

Insurance Company \_\_\_\_\_ Policy Holder's Name \_\_\_\_\_

DOB of the primary card insured \_\_\_\_\_ SSN of primary insured \_\_\_\_\_

Insurance is in the Name of: Self Spouse Parent Other Relationship to Insured: Self Spouse Other

Chief Complaint	1. _____	Duration-(How Long) _____	Previous Episodes _____
List Current Problems	2. _____	Duration-(How Long) _____	Previous Episodes _____
	3. _____	Duration-(How Long) _____	Previous Episodes _____

Are your present problems due to an injury? ( ) No ( ) Yes ( ) On the Job ( ) Auto Accident ( ) Personal Injury ( ) Other  
 Date of Injury \_\_\_\_\_ Off Work Due to this Injury? ( ) No ( ) Yes Dates \_\_\_\_\_  
 Has the accident been reported? ( ) No ( ) Yes ( ) To Employer ( ) Auto Carrier ( ) Other \_\_\_\_\_  
 Have you retained an attorney? ( ) No ( ) Yes Name and Address \_\_\_\_\_

Please Mark the intensity of your pain today

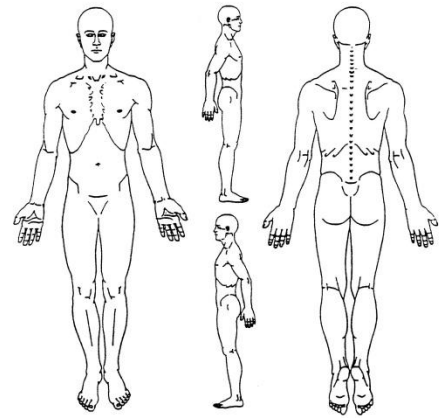
1 – NO PAIN  
10 – MOST INTENSE PAIN EVER FELT

Example Neck

	1	2	3	4	5	6	7	8	9	10
1.	1	2	3	4	5	6	7	8	9	10
2.	1	2	3	4	5	6	7	8	9	10
3.	1	2	3	4	5	6	7	8	9	10

Please mark area & type of pain on the drawings using the codes listed below

N – Numbness      P – Pain      T – Tingling  
A – Ache          S – Soreness      ST – Stiffness



**HABITS**

Smoking Packs/Day \_\_\_\_\_  
 Drinking Alcohol Per Day \_\_\_\_\_  
 Coffee Cups Per Day \_\_\_\_\_

**EXERCISE**

None  
 Moderate  
 Daily  
 Type \_\_\_\_\_

**FAMILY HISTORY**

	Diabetes	Heart	Stroke	Cancer	Back
Mother					
Father					
Brother					
Sister					

**HAVE YOU HAD ANY OF THE FOLLOWING DISEASES?**

<input type="checkbox"/> Appendicitis	<input type="checkbox"/> Anemia	<input type="checkbox"/> Heart Disease
<input type="checkbox"/> Pneumonia	<input type="checkbox"/> Measles	<input type="checkbox"/> Goiter
<input type="checkbox"/> Rheumatic Fever	<input type="checkbox"/> Mumps	<input type="checkbox"/> Influenza
<input type="checkbox"/> Polio	<input type="checkbox"/> Chicken Pox	<input type="checkbox"/> Pleurisy
<input type="checkbox"/> Tuberculosis	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Alcoholism
<input type="checkbox"/> Whooping Cough	<input type="checkbox"/> Cancer	<input type="checkbox"/> Venereal Infection
		<input type="checkbox"/> Arthritis
		<input type="checkbox"/> Epilepsy
		<input type="checkbox"/> Mental Disorder
		<input type="checkbox"/> Lumbago
		<input type="checkbox"/> Eczema
		<input type="checkbox"/> HIV Positive

Please check if you have ever had any of the associated symptoms:

<p><b>GENERAL SYMPTOMS</b></p> <input type="checkbox"/> Allergies <input type="checkbox"/> Bronchitis <input type="checkbox"/> Dizziness <input type="checkbox"/> Fainting <input type="checkbox"/> Fatigue <input type="checkbox"/> Headache <input type="checkbox"/> Loss of Weight <input type="checkbox"/> Numbness arms/legs	<p><b>GASTRO-INTESTINAL</b></p> <input type="checkbox"/> Colon Trouble <input type="checkbox"/> Excessive Hunger <input type="checkbox"/> Liver Trouble <input type="checkbox"/> Nausea <input type="checkbox"/> Vomiting Blood	<p><b>EYE/EAR/NOSE/THROAT</b></p> <input type="checkbox"/> Earaches <input type="checkbox"/> Ear Noises <input type="checkbox"/> Enlarged Thyroid <input type="checkbox"/> Nose Bleeds <input type="checkbox"/> Poor Vision	<p><b>RESPIRATORY</b></p> <input type="checkbox"/> Chest Pain <input type="checkbox"/> Chronic Cough <input type="checkbox"/> Difficulty Breathing <input type="checkbox"/> Spitting Blood
<p><b>MUSCLES &amp; JOINTS</b></p> <input type="checkbox"/> Backache <input type="checkbox"/> Foot Trouble <input type="checkbox"/> Hernia <input type="checkbox"/> Pain Between Shoulders <input type="checkbox"/> Painful Tailbone <input type="checkbox"/> Stiff Neck <input type="checkbox"/> Swollen Joints <input type="checkbox"/> Tremors/Twitching <input type="checkbox"/> Weakness	<p><b>CARDIO-VASCULAR</b></p> <input type="checkbox"/> High Blood Pressure <input type="checkbox"/> Pain over Heart <input type="checkbox"/> Poor Circulation <input type="checkbox"/> Previous Heart Trouble <input type="checkbox"/> Rapid Heart <input type="checkbox"/> Strokes <input type="checkbox"/> Swelling Ankles	<p><b>SKIN OR ALLERGIES</b></p> <input type="checkbox"/> Bruising Easily <input type="checkbox"/> Hives or Allergy <input type="checkbox"/> Itching <input type="checkbox"/> Skin Eruptions	<p><b>GENITO-URINARY</b></p> <input type="checkbox"/> Blood in Urine <input type="checkbox"/> Frequent Urination <input type="checkbox"/> Inability to Control Urine <input type="checkbox"/> Kidney Infection <input type="checkbox"/> Painful Urination <input type="checkbox"/> Prostate Trouble
		<p><b>FOR WOMEN ONLY</b></p> <input type="checkbox"/> Cramps or Backaches <input type="checkbox"/> Hot Flashes <input type="checkbox"/> Miscarriage <input type="checkbox"/> Pregnant at this time	

**OPERATIONS AND PROCEDURES**

<p><b>DATE</b></p> <p>_____ Vaccinations</p> <p>_____ Tonsillectomy</p> <p>_____ Gall Bladder</p> <p>_____ Back Operation</p> <p>_____ Other _____</p>	<p><b>DATE</b></p> <p>_____ Tubes in Ears</p> <p>_____ Appendectomy</p> <p>_____ Female Organs</p> <p>_____ Rectal Surgery</p> <p>_____ Other _____</p>	<p><b>DATE</b></p> <p>_____ Sinus</p> <p>_____ Hernia</p> <p>_____ Thyroid</p> <p>_____ Stomach</p> <p>_____ Other _____</p>
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I have never had any operations / surgeries.

List any accidents or falls and dates:  Car \_\_\_\_\_  Recreational Vehicle \_\_\_\_\_  
 Sports \_\_\_\_\_  School \_\_\_\_\_  Other \_\_\_\_\_

List any broken bones (fractures) or dislocations: \_\_\_\_\_

Ever on crutches?  No  Yes Why? \_\_\_\_\_

Have you ever had a spinal tap(s) or spinal injection(s)?  Yes  No

Have you ever had X-rays taken?  No  Yes When? \_\_\_\_\_ By whom? \_\_\_\_\_

For what ailments were these X-rays made? \_\_\_\_\_

Do you suffer from any condition other than that for which you are now consulting us? \_\_\_\_\_

Are you presently taking any medication(s) – prescription or over-the-counter?  No  Yes What drugs? \_\_\_\_\_

I understand and agree that health and accident insurance policies are an agreement between an insurance carrier and myself. Furthermore, I understand that the Doctor's Office will prepare the necessary reports and forms to assist me in making collection from the insurance company and that any amount authorized to be paid directly to the Doctor's Office will be credited to my account on receipt. However, I clearly understand and agree that all services rendered me are charged directly to me and that I am personally responsible for payment. I also understand that if I suspend or terminate my care and treatment, any and all fees for professional services rendered me will be immediately due and payable.

I hereby authorize the Doctor to examine and treat my condition as he deems appropriate through the use of Chiropractic Health Care, and I give authority for these procedures to be performed. It is understood and agreed that the amount paid the Doctor for X-rays is for examination only and the X-ray negatives will remain the property of this office, being on file where they may be seen at any time while a patient of this office. The patient also agrees that he/she is responsible for all bills incurred at this office. The Doctor will not be held responsible for any pre-existing medically diagnosed condition(s) nor for any medical diagnosis.

Patient/s/Guardian's Signature X \_\_\_\_\_ Date \_\_\_\_\_

# PATIENT HISTORY

Name: \_\_\_\_\_

Date: \_\_\_\_\_

## Please answer all questions thoroughly

Completion of this form helps the doctor determine what's wrong with you.  
He will not see you without this form being filled out completely.

1. Please describe the location of your pain. Where does it start? Does it radiate (arm, fingers, leg, toes, back)? \_\_\_\_\_  
\_\_\_\_\_
2. What kind of symptoms are you feeling? Please describe (pain, numbness, ache, tingling, burning, dull, sharp, mild, intense, etc.) \_\_\_\_\_  
\_\_\_\_\_
3. When did your symptoms first appear? \_\_\_\_\_
4. Did your symptoms appear gradually or suddenly? \_\_\_\_\_
5. Are your symptoms constant or do they come and go? \_\_\_\_\_
6. Have you ever had a similar episode in the past? \_\_\_\_\_
7. Have you had any past accidents, even in childhood that may have caused injury to this area, or to your spine? Please describe. \_\_\_\_\_  
\_\_\_\_\_
8. What might you have done to cause your symptoms? \_\_\_\_\_  
\_\_\_\_\_
9. What makes your symptoms worse (bending, sitting, riding, etc.)? \_\_\_\_\_  
\_\_\_\_\_
10. What makes your symptoms better (heat, cold, medication, rest)? \_\_\_\_\_  
\_\_\_\_\_
11. What other symptoms might you have that are associated with your chief complaint (headache, nausea, dizziness, fatigue, etc.)? \_\_\_\_\_
12. Have you seen another Doctor for this condition? If so, who? \_\_\_\_\_
13. What was his/her diagnosis? \_\_\_\_\_
14. What treatment did he/she prescribe? \_\_\_\_\_
15. What was the result of this treatment? \_\_\_\_\_
16. Please list any past surgeries. \_\_\_\_\_  
\_\_\_\_\_
17. Please list any medications that you are presently taking. \_\_\_\_\_  
\_\_\_\_\_
18. Has anyone in your family had a similar problem? \_\_\_\_\_
19. Please describe what you do in your job or occupation. \_\_\_\_\_
20. For Women: Are you pregnant (or possibly could be)? \_\_\_\_\_

NOTES: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

# RECORDS TRANSFER REQUEST

Date: \_\_\_\_\_

To: \_\_\_\_\_

(Doctor / Hospital)

I hereby authorize the release of my xrays and records or copies of such and request that they be transferred to:

Dr. Keven M. Ellis, D.C.

Ellis Chiropractic

1302 S. Medford Drive

Lufkin, Texas 75901

936-639-1488

936-639-5064 (fax)

\_\_\_\_\_  
Print name of Patient

\_\_\_\_\_  
Signature (patient, parent or guardian)

# **NOTICE OF PRIVACY PRACTICES**

Dr. Keven M. Ellis, D.C.  
1302 South Medford Drive • Lufkin, Texas 75901  
Telephone: 936-639-1488 • ellischiro@consolidated.net

***THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.***

This notice takes effect on \_\_\_\_\_ (insert today's date) and remains until we replace it.

## **1. OUR PLEDGE REGARDING MEDICAL INFORMATION**

The privacy of your medical information is important to us. We understand that your medical information is personal and we are committed to protecting it. We create a record of the care and services you receive at our clinic. We need this record to provide you with quality care and to comply with certain legal requirements. This notice will tell you about the ways we may use and share medical information about you. We also describe your rights and certain duties we have regarding the use and disclosure of medical information.

## **2. OUR LEGAL DUTY**

### ***Law Requires Us to:***

1. Keep your medical information private.
2. Give you this notice describing our legal duties, privacy practices, and your rights regarding your medical information.
3. Follow the terms of the current notice.

### ***We Have the Right to:***

1. Change our privacy practices and the terms of this notice at any time, provided that the changes are permitted by law.
2. Make the changes in our privacy practices and the new terms of our notice effective for all medical information that we keep, including information previously created or received before the changes.

### ***Notice of Change to Privacy Practices:***

1. Before we make an important change in our privacy practices, we will change this notice and make the new notice available upon request.

## **3. USE AND DISCLOSURE OF YOUR MEDICAL INFORMATION**

The following section describes different ways that we use and disclose medical information. Not every use or disclosure will be listed. However, we have listed all of the different ways we are permitted to use and disclose medical information. We will not use or disclose your medical information for any purpose not listed below, without your specific written authorization. Any specific written authorization you provide may be revoked at any time by writing to use at the address provided at the end of this notice.

**FOR TREATMENT:** We may use medical information about you to provide you with medical treatment or services. We may disclose medical information about you to doctors, nurses, technicians, medical student or other people who are taking care of you. We may also share medical information about you to your other health care providers to assist them in treating you.

**FOR PAYMENT:** We may use and disclose your medical information for payment purposes. A bill may be sent to you or a third-party payer. The information on or accompanying the bill may include your medical information.

## **ACKNOWLEDGEMENT FORM**

I have received the Notice of Privacy Practices and I have been provided an opportunity to review it.

Name \_\_\_\_\_

Birthdate \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_